Development and Mechanical Results of Zr-Bearing Ferritic Steels

Lizhen Tan

Oak Ridge National Laboratory

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DEVELOPMENT AND MECHANICAL RESULTS OF ZR-BEARING FERRITIC STEELS

Lizhen Tan
Oak Ridge National Laboratory

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EXECUTIVE SUMMARY

The mission of the Nuclear Energy Enabling Technologies (NEET) program is to develop cross-cutting technologies for nuclear energy applications. Advanced structural materials with superior performance at elevated temperatures are always desired for nuclear reactors, which can improve reactor economics, safety margins, and design flexibility. They benefit not only new reactors, including advanced light water reactors (LWRs) and fast reactors such as the sodium-cooled fast reactor (SFR) that is primarily designed for management of high-level wastes, but also life extension of the existing fleet when component exchange is needed. Developing and utilizing the modern materials science tools (experimental, theoretical, and computational tools) is an important path to more efficient alloy development and process optimization.

Ferritic-martensitic (FM) steels are important structural materials for nuclear reactors due to their advantages over other applicable materials such as austenitic stainless steels, notably their resistance to void swelling, low thermal expansion coefficients, and higher thermal conductivity. However, traditional FM steels exhibit a noticeable yield strength reduction at elevated temperatures above ~500°C, which limits their applications in advanced nuclear reactors which target operating temperatures above this temperature. Although oxide-dispersion-strengthened (ODS) ferritic steels have shown excellent high-temperature performance, their extremely high cost, limited size and fabricability of products, as well as the great difficulty with welding and joining, have limited or precluded their large-scale commercial applications. Zirconium has shown many benefits to Fe-based alloys such as grain refinement, improved phase stability, and reduced radiation-induced segregation. The ultimate goal of this project is, with the aid of computational modeling tools, to accelerate the development of Zr-bearing ferritic alloys that can be fabricated using conventional steelmaking methods. The new alloys are expected to have superior high-temperature creep performance and excellent radiation resistance as compared to Grade 91.

Using the developed thermodynamic database, three series of ferritic alloys have been developed. They are T-alloys (9Cr FM steels), Z-alloys (intermetallic-strengthened ferritic alloys), and L-alloys (15Cr ferritic steels). Unlike 9Cr FM steels such as T-alloys and P91, the Z- and L-alloys are fully ferritic alloys, without the ferrite-austenite phase transformation during heating and cooling, leading to easier alloy fabrication and superior high-temperature strength. Development of L-alloys was discontinued in the second year of this project because of their mediocre strength and significant radiation hardening as compared to P91.

The continued development and investigation of the T-alloys and Z-alloys in the third year of this project identified the strengthening mechanisms for the superior yield/tensile strength and creep resistance as compared to P91. The T-alloys exhibited ~300 to 100 MPa increases in yield/tensile strength from room temperature to ~750°C. The Z-alloys showed comparable or slightly lower yield strength at temperatures below ~600°C, above which the Z-alloys exhibited higher yield strength approaching the T-alloys. Microstructural characterization and the modeling of strengthening elements suggest that the notable strength increase of the T-alloys is primarily attributable to the significantly increased amount of ultrafine MX (M = metal, X = C/N) type nanoprecipitates. In contrast, the Z-alloys are primarily strengthened by the network of eutectic structure. The T-alloys and Z-alloys had increased creep lives by 2 to 4 times the P91 tested at 650°C and 110 MPa. The increased amount of MX nanoprecipitates in the T-alloys helped pin the subgrains during creep. Many ultrafine particles (~10 nm) were randomly formed in the Z-alloys during the creep test, which helped improve creep life without impairing creep ductility. Thermal aging at 600 and 700°C for more than 5,200 h indicated that a small amount of Zr alloying can mitigate aging-induced softening in the T-alloys. In contrast, the Z-alloys exhibited some aging-induced hardening without noticeable changes to total elongation, which is attributable to new phase precipitation similar to that formed during the creep test. Charpy V-notch impact tests showed the significant
improvement in impact toughness of the T-alloys as compared to P91, e.g., ~20°C decrease in ductile-brittle transition temperature and about double the upper-shelf energy of P91. However, the impact toughness of the Z-alloys was significantly lower, which needs to be further investigated and developed. Thermodynamic modeling indicates that nickel alloying into the Z-alloys can favor Laves phase formation in cubic C15 structure rather than the hexagonal C14 structure. The C15 type Laves is believed to have better fracture toughness as well as coherency with ferritic phase as compared to the C14 type. Preliminary experimental Z-alloys with 0.5 to 4 wt% Ni confirmed the significant participation of Ni in the Fe$_2$Zr Laves phase of the alloy with 4 wt% Ni. Preliminary electron backscattered electron mapping suggested the presence of some C15 type Laves phase. Detailed microstructural analysis will confirm the formation of the C15 type Fe$_2$Zr Laves phase with Ni participation.
1. BACKGROUND

Nuclear power currently provides a significant fraction of the United States’ non-carbon emitting electric power generation. In future years, nuclear power must continue to generate a significant portion of the nation’s electricity to meet the growing power demand, carbon-free energy goals, and to ensure energy independence. New reactors will be an essential part of the expansion of nuclear power. However, given limits on new builds imposed by economics and industrial capacity, the extended service of the existing nuclear fleet will also be required. Advanced structural materials with superior performance at elevated temperatures are always desired for nuclear reactors because they can improve reactor economics, safety margins, and design flexibility. They benefit not only new reactors including advanced light water reactors (LWRs) and fast reactors such as sodium-cooled fast reactors (SFRs) primarily designed for management of high-level wastes, but these new materials also improve life extension of the existing fleet when component exchange is needed.

Ferritic-martensitic (FM) steels are an important category of structural materials because of their outstanding resistance to radiation-induced void swelling (e.g., ~1 vol.% per 100 displacements-per-atom (dpa) in FM steels versus ~1 vol.% per 10 dpa in austenitic stainless steels at temperatures above 300°C [1]), high thermal conductivity, and low thermal expansion coefficients compared to austenitic stainless steels [2]. The body-centered cubic (bcc) structure of ferrite provides the inherent resistance to void swelling compared to the face-centered cubic (fcc) structure of austenitic alloys [3]. The formation of martensite followed by the tempering treatment introduces a large amount of lath boundaries and dislocations into the ferrite matrix, leading to refined precipitates and increased strength with decent fracture toughness [4]. However, the dislocations and lath boundaries are not stable at elevated temperatures, resulting in softening due to the impaired pinning effect induced by the instability of precipitates [4,5]. Zirconium (Zr) has shown many benefits to Fe-based alloys, such as introduced ultrafine new phases, improved coarsening resistance of Zr-bearing phases [6], and reduced radiation-induced segregation (RIS) [7,8]. Thus, it is expected that Zr has a beneficial role in improving high-temperature performance. This project’s goal is to develop Zr-bearing ferritic alloys aided by computational alloy thermodynamics.

In contrast to traditional experimental trial-error methods, computational alloy thermodynamics (a scientific approach to systematically study the relationship between thermodynamic properties and phase stability) provides effective and economic practices for alloy development. The primary microstructures of new alloys can be simulated on a desktop computer within a short period of time, which guides the design of new alloys for experimental verification and performance examination. To facilitate the development of Zr-bearing ferritic steels, a thermodynamic database of Fe-C-Cr-Mo-Nb-Ti-W-Zr had been developed in Year 1 of this project. The computational thermodynamics tool helped the design of Zr-bearing ferritic steels in three series: (I) 9Cr FM (named T-alloys), (II) intermetallic-strengthened ferritic alloys (named Z-alloys), and (III) high-Cr (>12Cr) ferritic steels (named L-alloys).

During the course of alloy development and testing activities in the first two years of this project, the composition of T-alloys has been refined as 0.08–0.12 C, 8.3–8.8 Cr, <1.0 Mn, 0.10–0.25 V, 1.0–1.5 W, <0.15 Ni, <0.2 Si, <0.10 Nb/Ta, <0.15 Ti, <0.06 Zr; Z-alloys as 8–12 Cr, 3–8 Zr, 1–2 W, <0.5 Mo, <1.0 Mn, <0.5 Si; and L-alloys as <0.02 C, 15 Cr, 1–3 W, <1 Mo, <0.4 Nb, <0.5 Mn, <0.2 Si, and <0.06 Zr with Fe as balance. Development and investigation of L-alloys were discontinued in the second year of this project because of their mediocre mechanical properties as compared to Grade 91 and their significant hardening after proton irradiation to ~1 dpa at 420°C [9,10]. T-alloys and Z-alloys exhibited strength superior or comparable to Grade 91. Under the same proton irradiation as the L-alloys, T-alloys showed slightly lower hardening than Grade 91. In contrast, Z-alloys showed a large variation in hardening, suggesting noticeable alloy composition effect.
This report describes the continued development and testing results of T-alloys and Z-alloys in the third year of this project. It describes the strengthening mechanism, thermal aging resistance, Charpy V-notch impact toughness, and effect of nickel on Z-alloys.
2. STRENGTHENING MECHANISM

2.1 IMPROVEMENT IN YIELD STRENGTH

Type SS-3 miniature specimens were used to screen tensile properties of the designed alloys due to their limited heat size. The specification of this type of specimens is shown in Figure 1. The specimens were machined from the heats with specimen length parallel to the longitudinal direction of the heats. Tensile testing was conducted on the specimens at temperatures from ambient temperature up to 800°C in accordance with the American Society for Testing and Materials (ASTM) standard E8/E8M-13a, Standard Test Methods for Tension Testing of Metallic Materials, and E21/E21M-09, Standard Test Methods for Elevated Temperature Tension Tests of Metallic Materials. Tests were performed using an MTS tensile testing system with a load cell possessing 22 kN (5,000 lbf) capacity, which is integrated in the load train and placed in the water-cooled zone below the hot zone of the furnace. Due to the small specimen size, an extensometer was not used during the tests. Tensile testing was performed at a crosshead speed of 0.0076 mm/s (0.018 in./min), corresponding to a nominal strain rate of 0.001 s⁻¹. The tensile testing system, load cells, and furnace thermocouples were regularly calibrated.

![Figure 1. Specification of type SS-3 specimen (unit: inch).](image)

2.1.1 9Cr FM Steels (T-Alloys)

Additional T-alloys were developed by adjusting the content of Ti/Ta and Mn in the third year of this project. Figure 2 shows the tensile test results of temperature-dependent yield strength and total elongation of T-alloys as compared to P91 from the National Institute for Materials Science (NIMS) Creep Data Sheet No. 43. In general, the six T-alloys exhibited similar yield strength that is higher than P91, e.g., up to ~300 MPa higher at room temperature and up to ~100 MPa higher at 700°C. Similar to other general alloys, the increased strength was compensated by some reduction in total elongation. Considering the miniature size of type SS-3 specimens, which has a gauge cross-sectional area about 1/68
of the P91 as schematically shown in the inset of Figure 2, the total elongations at room temperature of the T-alloys comply with the minimum requirement of 10.96% (= 32t + 10.00, where t = 0.03 in.) according to the ASTM standard A335/A335M–11, “Standard specification for seamless ferritic alloy-steel pipe for high-temperature service.”

![Temperature-dependent yield strength and total elongation of T-alloy as compared with P91.](image1)

![Temperature-dependent yield strength and total elongation of T-alloy as compared with P91.](image2)

Figure 2. Temperature-dependent yield strength and total elongation of T-alloy as compared with P91.

Microstructural characterization using transmission electron microscopy (TEM) was conducted on some of the T-alloys. Figure 3 shows an example of a T-alloy in bright-field (BF) image. In addition to the few large particles (~50–100 nm) decorating the prior-austenite grain boundary at the lower left corner, a high density of ultrafine precipitates (<10 nm) dispersed in the matrix together with many free dislocations. In contrast, only a few precipitates (~20–100 nm) are distributed in the matrix.
Figure 3. BF image of a T-alloy as compared with P91.

In general, there are three types of primary strengthening elements in FM steels, such as subgrain (lath) boundaries, precipitates, and free dislocations. The contribution of subgrain boundaries to strength can be estimated by $\sigma_{\text{sgb}} = kGb/\lambda_{\text{sgb}}$, where $k$ is a constant ($\approx 10$), $G$ is the shear modulus ($\approx 86$ GPa), $b$ is the Burgers vector ($\approx 0.25$ nm), and $\lambda_{\text{sgb}}$ is the width of the lath boundaries. Precipitate strengthening is often estimated by the dispersed barrier model following Orowan mechanism as $\sigma_{\text{ppt}} = \alpha MGb(Nd)^{1/2}$, where $\alpha$ is the strength factor calculable according to Ref. [11], $M$ is Taylor factor ($\approx 2.9$ for body centered cubic), and $N$ and $d$ are the volume number density and diameter of the precipitates, respectively. Free dislocation strengthening can be estimated by $\sigma_{\text{disl}} = 0.5MGb(\rho_{\text{disl}})^{1/2}$, where $\rho_{\text{disl}}$ is the density of free dislocations. The characterized size and density of the MX precipitates and the density of free dislocations and subgrain boundaries are listed in Table 1. The resultant strength from the three strengthening elements, estimated according to the respective equations, is also included for both a typical T-alloy and P91 in Table 1. The calculation suggests 768 MPa and 521 MPa for the T-alloy and P91 at room temperature, which are approximately consistent with the tensile tested results as shown in Figure 2. The three strengthening elements exhibited different levels of increase in strength of the T-alloy as compared to P91. Subgrain boundaries have the highest contribution to strength in both of the steels. The notable strength increase of the T-alloy is primarily attributable to the significantly increased amount of ultrafine MX nanoprecipitates.

Table 1. Comparison of strengthening elements (MX precipitates and free dislocations) in T-alloy and P91.

<table>
<thead>
<tr>
<th></th>
<th>T-alloy</th>
<th>P91</th>
<th>$\Delta$(T-alloy vs. P91)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Size of MX ($r$, nm)</td>
<td>~5</td>
<td>~20</td>
<td>~0.3 times</td>
</tr>
<tr>
<td>Density of MX ($N$, m$^{-3}$)</td>
<td>Close to 10$^{23}$</td>
<td>10$^{21}$</td>
<td>~50 times</td>
</tr>
<tr>
<td>Density of dislocations ($\rho_{\text{disl}}$, m$^{-2}$)</td>
<td>10$^{14}$</td>
<td>Close to 10$^{14}$</td>
<td>~5 times</td>
</tr>
<tr>
<td>Subgrain boundaries ($\lambda_{\text{sgb}}$, nm)</td>
<td>400</td>
<td>500</td>
<td>~0.7 times</td>
</tr>
<tr>
<td>Dislocation strengthening: $\sigma_{\text{disl}}$ (MPa)</td>
<td>312</td>
<td>220</td>
<td>92</td>
</tr>
<tr>
<td>Precipitate strengthening: $\sigma_{\text{MX}}$ (MPa)</td>
<td>451</td>
<td>195</td>
<td>256</td>
</tr>
<tr>
<td>Subgrain boundary strengthening: $\sigma_{\text{sgb}}$ (MPa)</td>
<td>538</td>
<td>430</td>
<td>108</td>
</tr>
<tr>
<td>Overall strength: $\sqrt{\sigma_{\text{MX}}^2 + \sigma_{\text{disl}}^2 + \sigma_{\text{sgb}}^2}$ (MPa)</td>
<td>768</td>
<td>521</td>
<td>247</td>
</tr>
</tbody>
</table>
2.1.2 Intermetallic-Strengthened Ferritic Alloys (Z-Alloys)

Similar to Figure 2, the temperature-dependent yield strength and total elongation of the developed Z-alloys as compared with P91 are shown in Figure 4. As compared with P91, the Z-alloys generally have comparable or slightly lower yield strength at temperatures below ~600°C, above which the Z-alloys exhibited higher yield strength approaching the yield strength of T-alloys in Figure 2. In general, the Z-alloys exhibited total elongation comparable to the T-alloys at temperatures below ~400°C, above which the Z-alloys had superior total elongation approaching P91.

Figure 4. Temperature-dependent yield strength and total elongation of Z-alloys as compared with P91.
The Z-alloys are primarily strengthened by the network of eutectic structure as shown in Figure 5. The eutectic structure is composed of Zr-bearing Laves phase in white and ferrite phase in grey. The ferrite matrix is confined as cells by the eutectic network.

![Figure 5. Optical micrographs of Z-alloys (Z7 and Z9) showing eutectic network confined ferritic matrix cells.](image)

### 2.2 IMPROVEMENT IN CREEP RESISTANCE

Creep tests were conducted using the type SS-3 specimens at 550, 600, and 650°C. Figure 6 shows typical creep curves of a T-alloy and a Z-alloy tested at 650°C and 110 MPa. The data of P/T91 tested at the same condition are extracted from the NIMS Creep Data Sheet No. 43 and included in Figure 6. Noticeable improvement in creep life was observed for the T-alloys and Z-alloys as compared to P/T91. In general, Z-alloys had longer creep life than T-alloys, as well as higher creep strain comparable to P/T91. Similar to the tensile tests, the miniature type SS-3 specimen is expected to have constrained creep strain as compared to the P/T91 because of the significantly smaller gauge cross-section area of type SS-3 specimen that is about 1/68 of the gauge cross-section area of the P/T91 specimen.
Figure 6. Creep curves of T-alloy and Z-alloy as compared with the data of P/T91 at 650°C and 110 MPa.

Figure 7 shows the TEM images of the creep-ruptured T-alloy at 650°C and 110 MPa at the tab and gauge sections in both BF and dark-field (DF) modes. The tab section, under negligible stress during the creep test, shows a narrow lath without noticeable recovery. Many nanoprecipitates exist in the matrix with some viewable particles pinning the right lath boundary. In contrast, the gauge section, under significant stress during the creep test, shows some recovery, e.g., ~500 nm subgrains in the BF image of the gauge section. A large amount of dislocation line approximately perpendicular to $g_{200}$ formed in the subgrains. The DF image of the gauge section shows some nanoprecipitates in white but many nanoprecipitates in grey that are deviated from the diffraction condition. The nanoprecipitates at the gauge section have size and density comparable to those at the tab section. The observation indicates that subgrain recovery is still the primary softening mechanism of the T-alloys, which is similar to conventional FM steels. The greater creep life of T-alloys as compared to P/T91 suggests that the T-alloys have smaller recovery levels than P/T91. Detailed microstructural analysis is still needed to help understand the mechanism of the improved creep life of the T-alloys.

Figure 7. Microstructural comparison between the gauge and tab sections of a creep ruptured T-alloy at 650°C and 110 MPa.
Figure 8 shows the BF image at the gauge section of the creep-ruptured Z-alloy tested at 650°C and 110 MPa. Many ultrafine particles with size about 10 nm are shown in the BF image with randomly orientated lattice fringes. The selected area diffraction pattern captured from this area shows a ring pattern of the particles on a [111] ferritic single grain matrix, which confirms the random orientation of the ultrafine particles. The ultrafine particles were formed during the creep test, which strengthened the alloy and extended its creep life. In the meantime, it seems that the dynamic precipitation of the ultrafine particles during the creep test did not impair creep strain.

![Figure 8. Microstructure of the gauge section of a creep ruptured Z-alloy at 650°C and 110 MPa.](image.png)
3. THERMAL AGING RESISTANCE AT 600 AND 700°C

Type SS-3 specimens of T-alloys and Z-alloys were sealed separately in argon back-filled quartz tubes which were aged in box furnaces at 600 and 700°C. The 600 and 700°C thermal aging had achieved 5,906 and 5,236 h, respectively. Tensile tests of the aged specimens were conducted at room temperature and 600°C. Their tensile properties are compared to the control condition without the aging. Specimens with a longer aging time of 10,200 h at 600 and 700°C have been completed recently. Their tensile test was delayed because of the problems of the tensile test system.

Figure 9 shows the changes of yield strength, tensile strength, and total elongation at room temperature of the aged specimens as compared to the control specimens. The T-alloys exhibited softening with reduced yield/tensile strength and increased total elongation after the aging at 600 and 700°C. The higher aging temperature resulted in greater softening. Alloy TTZ1 with a small amount of Zr alloying into alloy TT1 led to reduction in the softening at both 600 and 700°C. In contrast, the Z-alloy (Z6) showed some (~10%) hardening after the aging at both 600 and 700°C. The aging temperatures did not result in noticeable difference in the hardening. However, the higher aging temperature (700°C) tended to have hardening without impairing total elongation. The longer time aging (10,200 h) as well as additional T-alloys and Z-alloys will help confirm the trend of the thermal aging effect on the two types of alloys.

![Figure 9. Changes of yield strength (YS), tensile strength (TS), and total elongation (EL) at room temperature of the T-alloys and Z-alloys after aging at 600 and 700°C for 5,906 and 5,236 h, respectively.](image-url)
4. CHARPY V-NOTCH IMPACT TOUGHNESS

Charpy impact resistance is an important property of ferritic steels, which influences the application condition of the materials. Charpy impact tests were conducted on a Tinius Olsen Charpy 300 ft-lb machine according to ASTM Standard E23-12c, *Standard Test Methods for Notched Bar Impact Testing of Metallic Materials*. The measurement calibration of the Charpy machine is performed annually through testing of specimens with certified values to verify the accuracy of the machine. The certified specimens are obtained from the National Institute of Standards and Technology (NIST). Half-size Charpy V-notch specimens with a specification shown in Figure 10 were used to screen the absorbed impact energies at temperatures ranging from –150°C to 300°C to determine ductile-brittle transition temperature (DBTT) and upper-shelf energy (USE) of the developed alloys. The specimens were primarily tested in the T-L (transverse-longitudinal) orientation with V-notch aligned with the longitudinal direction because this orientation usually gives the worst impact toughness as compared to the other specimen orientations, e.g., the L-T orientation with V-notch aligned with the transverse direction.

![Figure 10. Specification of half-size Charpy V-notch specimen.](image)

The tested results of two T-alloys are plotted in Figure 11. The literature data of Grade 91 using the same type of half-size Charpy V-notch specimens in the same T-L orientation are included for comparison [12]. To obtain DBTT and USE, impact energy-temperature curves were generated by fitting the data with a hyperbolic tangent function $E = a + b \tanh[(T - T_0)/c]$, where $T$ is test temperature and $a$, $b$, $c$ and $T_0$ are regression coefficients. In this study, $T_0$ is the mathematical DBTT, corresponding to the
mean value of USE and lower-shelf energy (LSE), i.e., 1/2USE assuming LSE = 0 in this study. In comparison, engineering DBTT is determined at 6.5 J for the half-size specimen (5 × 5 × 25 mm), lower than the 41 J criterion for full-size specimen (10 × 10 × 55 mm) [13]. The analyzed results of the two T-alloys and Grade 91 are summarized in Table 2. As compared to Grade 91, the T-alloys have about 25°C lower DBTT in terms of the mathematic DBTT at 1/2USE and about 12°C lower DBTT in terms of the engineering DBTT at 6.5 J. In the meantime, the USE of the T-alloys is about double that of the Grade 91, which suggested significant improvement in Charpy impact toughness of the T-alloys. The general USE of 12–14Cr oxide-dispersion-strengthened (ODS) or nano-structured ferritic alloys (NFA) in the same type of Charpy V-notch specimen is only about 5 J as shown with dashed horizontal line in Figure 11. A few Z-alloy half-size Charpy V-notch specimens tested at room temperature exhibited USE comparable to or lower than the ODS/NFA. Active developmental activities are in progress to improve the toughness of the intermetallic-strengthened ferritic alloys (Z-alloys).

![Figure 11. Charpy V-notch impact tested data and fitted curves of T-alloys in the T-L orientation as compared with Grade 91.](image)

<table>
<thead>
<tr>
<th>Alloy</th>
<th>Mathematic DBTT (1/2USE), °C</th>
<th>Engineering DBTT (6.5 J), °C</th>
<th>USE, J</th>
</tr>
</thead>
<tbody>
<tr>
<td>T-alloys</td>
<td>−56.7</td>
<td>−67.1</td>
<td>54.0</td>
</tr>
<tr>
<td></td>
<td>−54.6</td>
<td>−69.1</td>
<td>49.3</td>
</tr>
<tr>
<td>Grade 91</td>
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<td>−55.5</td>
<td>27.1</td>
</tr>
</tbody>
</table>

**Figure 11.** Charpy V-notch impact tested data and fitted curves of T-alloys in the T-L orientation as compared with Grade 91.

**Table 2.** DBTT and USE of the T-alloys and Grade 91.
5. NICKEL-CONTAINING Z-ALLOYS

5.1 THERMODYNAMIC MODELING OF FE–CR–ZR–NI SYSTEM

The Fe$_2$Zr Laves phase has dihexagonal C36 structure at high temperature and cubic C15 structure at low temperature. When Cr is added, the hexagonal C14 structure can also be stabilized. These polytypes are related to each other because the basic unit layer of these phases is the same, while the stacking sequence of the unit layer is different in each structure. Despite the excellent high-temperature strength of the Laves phases, the low ductility and brittle fracture characteristics at ambient temperature are the main limitations for structural applications. The high hardness and brittle fracture of Laves phase are due to the complex atomic configuration of each unit layer, interplanar locking, and lack of operating slip systems at ambient temperature. In view of this problem, the dual-phase alloying concept based on a soft solid solution matrix reinforced with hard Laves phase particles has been proposed for practical alloy development, as employed in this study. New Fe-Cr-Zr ferritic alloys with the C14 Laves phase as the strengthening component have been developed. These new alloys show one order of magnitude higher enhancement on high-temperature tensile and creep strength over conventional P91 ferritic/martensitic steels. Despite the success in high-temperature mechanical properties, these alloys suffer from the low fracture toughness at ambient temperature. Thermodynamic modeling and experimental investigation identified the hexagonal C14 structure as the prevalent structure in Fe-Cr-Zr alloys. The literature review suggested that the fracture toughness of C14 structure is lower than that of C15 structure, which was attributed to the fact that the cubic C15 structure has more operating slip system, therefore is more deformable than the hexagonal C14 structure. Following this concept, Ni was proposed to be added into the current Fe-Cr-Zr alloy, with the goal to convert the hexagonal (Fe,Cr)$_2$Zr$_2$C14 Laves phase into the cubic (Fe,Cr,Ni)$_2$Zr$_2$C15 structure.

![Figure 12. Partial isothermal section of Fe-Ni-Zr at 1,000°C: (a) experimental, (b) calculated.](image)

The partial isothermal section of Fe-Ni-Zr at 1,000°C is shown in Figure 12a, in which the λ1 phase is the (Fe,Ni)$_2$Zr$_2$C15 phase. Clearly, Ni stabilizes the C15 structure. The solubility of Ni in Fe$_2$Zr$_2$C15 phase can be up to 20 at.% for the Bcc(Fe,Cr)+Fe$_2$Zr$_2$C15 two-phase region. A preliminary thermodynamic model on (Fe,Ni)$_2$Zr$_2$C15 Laves phase has been developed in this study. The calculated
partial isothermal section is shown in Figure 12b. The region relevant to this study is the $\gamma + \lambda_1$ and $\gamma + \lambda_1 + Zr_2Ni_7$ phase equilibria.

5.2 STABILITY OF THE LADES PHASE

By incorporating the newly developed thermodynamic model of $(Fe,Ni)_2Zr$ C15 Laves phase into the OCTANT (Ornl Computational Thermodynamics for Nuclear Technology) thermodynamic database, the stability of relevant phases in Fe-Cr-Ni-Zr alloys can be calculated. Although the thermodynamic description for the Fe-Cr-Ni-Zr quaternary system is still preliminary due to the lack of experimental validation, it provides important trend analysis of the Ni effect on the stability of the Laves phases in the Fe-Cr-Zr alloys. Based on thermodynamic calculation results, three Fe-Cr-Zr alloys with different Ni concentrations were designed for experimental study. They are Fe-12Cr-6Zr base alloys with addition of 0.5, 2 and 4 wt% Ni, respectively. The detailed compositions of the alloys are not presented here due to potential proprietary concerns. The amount of Laves phase in C14 and C15 structures in these alloys is plotted as a function of temperature in Figure 13. At 0.5 wt% Ni, the hexagonal C14 phase is the major one, plotted as the solid black line. It forms from liquid through the eutectic reaction of Liquid $\rightarrow$ Bcc(Fe,Cr) + $Fe_2Zr_{C14}$. The C14 Laves phase is decomposed into the C15 structure at temperatures below 900°C (the sold red line). The formation of C14 and C15 Laves phase in the alloy with 0.5 wt% Ni is similar to that in Fe-Cr-Zr alloys without Ni addition. At 2 wt% Ni, the C15 phase is the primary Laves phase formed from the eutectic reaction Liquid $\rightarrow$ Bcc(Fe,Cr) + $Fe_2Zr_{C15}$ (the red dashed line), suggesting that the increasing Ni concentration greatly stabilizes the C15 structure. The C14 structure is now the secondary phase formed at low temperature. With further addition of Ni, 4 wt%, there is no dramatic change in terms of phase stability and amounts.

![Figure 13. The mole fraction of the C14 and C15 Laves phase vs. temperature in the Fe-12Cr-6Zr base alloy with different additions of Ni. The solid, dashed and dotted lines denote 0.5, 2 and 4 wt% Ni, respectively. The black and red colors denote the C14 and C15 structure, respectively.](image)

It has been shown that by increasing the Ni content from 2 to 4 wt%, no additional Laves phase can form. This is because the C15 structure has a large solubility of Ni. Figure 14 plots the solubility of Ni in the C14 and C15 structure as a function of temperature for 0.5, 2 and 4 wt% Ni alloys. Again, the solid,
dashed and dotted lines denote 0.5, 2 and 4 wt% Ni, respectively. The black and red color denotes the C14 and C15 structure, respectively. For the 0.5 wt% alloy, the dissolved Ni in both C14 and C15 structures is due to the limited Ni available from the bulk composition. In 2 wt% alloy, the dissolved Ni in the C15 structure is significantly increased, while that in C14 structure remains at a minimum. When further increasing the Ni content to 4 wt%, the dissolved Ni in C15 structure is continuously rising, while that in the C14 structure is still at a minimum. The amount of dissolved Ni in the C15 structure is determined by the solubility of Ni in this structure. As shown in the isothermal section of Fe-Ni-Zr at 1,000°C, the solubility of Ni in Fe2Zr_C15 phase can be up to 20 at.% for the Bcc(Fe,Cr) + Fe2Zr_C15 two-phase region. Therefore, the Ni behavior in the (Fe,Cr)2Zr Laves phase is inherited from the Fe-Ni-Zr ternary.

![Figure 14. The dissolved Ni in the C14 and C15 Laves phase vs. temperature in the Fe-12Cr-6Zr base alloy with different additions of Ni. The solid, dashed and dotted lines denote 0.5, 2 and 4 wt% Ni, respectively. The black and red colors denote the C14 and C15 structure, respectively.](image)

5.3 MICROSTRUCTURAL CHARACTERIZATION OF NI-CONTAINING ALLOYS

Scanning electron microscopy (SEM) coupled with energy dispersive x-ray spectroscopy (EDS) and electron-backscattered diffraction (EBSD) was used for morphology, composition, and orientation analyses. SEM/EDS/EBSD was performed using a JEOL JSM 6500F microscope with a field emission gun (FEG), equipped with EDAX EDS and EBSD systems. The accelerating voltage was 20 kV, and the working distance was 12 to 17 mm. EBSD maps were measured on a hexagonal grid with a step size of ≤0.5 µm. The camera operated in 2 × 2 binning mode at ~100 frames per second (fps). These parameters were chosen to keep the EBSD analysis time within reasonable limits taking into account the large size of the scanned areas.

Figure 15 a and b shows the backscattered electronic image (BEI) of the Fe-12Cr-6Zr base alloy with 0.5 and 4 wt% Ni, respectively. The BEI of the alloy with 2 wt% Ni is shown here due to the similarity to these two alloys. The indents in the micrograph of 4 wt% alloy were caused by hardness measurements, which were also used to align the EBSD scans. Both micrographs consist of the large
primary ferrite phase surrounded by a network of Bcc(Fe,Cr) + Fe3Zr eutectic. The phase with the bright white feature is the Fe3Zr phase. The grey and dark features are ferrite matrix in slightly different grain orientations. With increasing Ni content from 0.5 to 4 wt%, no significant changes in the amount of primary and eutectic phases have been observed.

Figure 15. BEIs of Fe-12Cr-6Zr base alloy with additions of (a) 0.5 and (b) 4 wt% Ni.

The EBSD maps in the forms of image quality (IQ) and inverse pole figure (IPF) for alloys with 0.5 and 4 wt% Ni are shown in Figure 16 a–d. The phases of Bcc(Fe), Fe3Zr C14, and Fe3Zr C15 were used during the EBSD mapping. The IQ maps describe the quality of the collected EBSD patterns, which is strongly affected by the perfection of the crystal lattice in the diffracting volume. Lower IQ corresponds to lower contrast in the IQ images, which is associated with disortions to the crystal lattice. The IQ maps in Figure 16 a and c indicate that low IQ regions are primarily associated with the Laves phases in the
eutectic network, as well as the grain and subgrain boundaries. The low IQ of the Laves phase is likely because of its complex crystal structure as compared to the matrix ferritic Bcc(Fe) phase. The alloy with 4 wt% Ni shows a denser eutectic network and more subgrains in the primary/matrix phase than the alloy with 0.5 wt% Ni. The alloys have been produced by the same processing and yielded greater hardness of the alloy with 4 wt% Ni as compared to the alloy with 0.5 wt% Ni (257.5 ±2.1 vs. 210.5 ±2.5). The IPF maps show the grain orientation of the samples. The pronounced subgrains in the alloys exhibit slight variations in orientation. Laves phase has been primarily identified as Fe$_2$Zr$_2$C$_{14}$ in the alloys. Despite the observation of some Fe$_2$Zr$_2$C$_{15}$ in the alloy with 4 wt% Ni, it may have not been well identified at this magnification. Further EBSD characterization at higher magnifications is currently ongoing to reveal the effect of Ni content on the presence of Fe$_2$Zr$_2$C$_{15}$ Laves phase.

Figure 16. EBSD IQ and IPF maps of Fe-12Cr-6Zr alloys with (a–b) 0.5 and (c–d) 4 wt% Ni.
The composition of phases was analyzed by EDS mapping. As shown in Figure 17, the Fe$_2$Zr phase in the eutectic zone of the alloy with 0.5 wt% Ni has lower Fe and Cr but enriched Zr content than the matrix ferrite phase that is enriched with Fe and Cr. Noticeable Ni enrichment was not observed in this alloy sample, which suggests uniform distribution. For the alloy with 4 wt% Ni as shown in Figure 18, enrichment of Ni is consistent with the Zr site at the Laves phase. This is in agreement with the thermodynamically calculated solubility of Ni in the Laves phase in Figure 14. Depletion of Cr is consistent with Fe at the Laves phase and is similar to the alloy with 0.5 wt% Ni.

Figure 17. EDS maps of Fe, Cr and Zr in the alloy with 0.5 wt% Ni.

Figure 18. EDS maps of Ni, Fe, and Zr in the alloy with 4 wt% Ni.
6. SUMMARY

The continued development and investigation of the T-alloys and Z-alloys in the third year of this project identified the strengthening mechanisms for the superior yield/tensile strength and creep resistance as compared to P91. The T-alloys exhibited ~300 to 100 MPa increases in yield/tensile strength from room temperature to ~750°C. The Z-alloys showed comparable or slightly lower yield strength at temperatures below ~600°C, above which the Z-alloys exhibited higher yield strength approaching the T-alloys. Microstructural characterization and the modeling of strengthening elements suggest that the notable strength increase of the T-alloys is primarily attributable to the significantly increased amount of ultrafine MX (M = metal, X = C/N) type nanoprecipitates. In contrast, the Z-alloys are primarily strengthened by the network of eutectic structure. The T-alloys and Z-alloys had increased creep lives by 2 to 4 times the P91 tested at 650°C and 110 MPa. The increased amount of MX nanoprecipitates in the T-alloys helped pin the subgrains during creep. Many ultrafine particles (~10 nm) were randomly formed in the Z-alloys during the creep test, which helped improve creep life without impairing creep ductility.

Thermal aging at 600 and 700°C for more than 5,200 h indicated that a small amount of Zr alloying can mitigate aging-induced softening in the T-alloys. In contrast, the Z-alloys exhibited some aging-induced hardening without noticeable changes to total elongation, which is attributable to new phase precipitation similar to that formed during the creep test. The longer time aging at 600 and 700°C for 10,200 h has been completed. Tensile tests will be conducted to confirm the trend of the thermal aging effect on the T-alloys and Z-alloys. Charpy V-notch impact tests showed the significant improvement in impact toughness of the T-alloys as compared to P91, e.g., ~20°C decrease in ductile-brittle transition temperature and about double of the upper-shelf energy of P91. However, the impact toughness of the Z-alloys was significantly lower, which needs to be further investigated and developed. Thermodynamic modeling indicates that nickel alloying into the Z-alloys can favor Laves phase formation in cubic C15 structure rather than the hexagonal C14 structure. The C15-type Laves is believed to have better fracture toughness as well as coherency with ferritic phase as compared to the C14 type. Preliminary experimental Z-alloys with 0.5 to 4 wt% Ni confirmed the significant participation of Ni in the Fe2Zr Laves phase of the alloy with 4 wt% Ni. Preliminary electron backscattered electron mapping suggested the presence of some C15 type Laves phase. Detailed microstructural analysis will confirm the formation of the C15 type Fe2Zr Laves phase with Ni participation.
REFERENCES


